



# NewPoint of View Counseling

**Claudette Waite, LPC**  
16815 S. Desert Foothills Pkwy, suite 134  
Phoenix, AZ, 85048  
Ph: 602-550-5221  
Fax: 602-419-2996  
Email: [Claudette\\_waite@yahoo.com](mailto:Claudette_waite@yahoo.com)

## Biographical Information – Intake Form

*Please fill out this biographical background form as completely as possible.* The information you provide to the following may help me understand your situation. Please be aware that this *Info* will be kept in your *Record* which may be accessed by your insurance carrier. If there is any *Info* you want me to have but are uncomfortable entering it into your *Record*, leave those items blank. You may share it with me during our session.

NAME: \_\_\_\_\_ MALE/FEMALE: \_\_\_\_\_ DATE: \_\_\_\_\_

DATE OF BIRTH and PLACE OF BIRTH: \_\_\_\_\_ AGE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

TELEPHONES: H: \_\_\_\_\_ Cell: \_\_\_\_\_ Work/Off: \_\_\_\_\_ Fax: \_\_\_\_\_

FOR ROUTINE MESSAGES: Phone # \_\_\_\_\_ Email: \_\_\_\_\_

FOR CONFIDENTIAL/PRIVATE MESSAGES: Phone # \_\_\_\_\_ Email: \_\_\_\_\_ Text: \_\_\_\_\_

HIGHEST GRADE/DEGREE: \_\_\_\_\_ TYPE OF DEGREE: \_\_\_\_\_

PERSON & PHONE NO. TO CONTACT IN EMERGENCY: \_\_\_\_\_

REFERRAL SOURCE: \_\_\_\_\_

OCCUPATION (former, if retired): \_\_\_\_\_

**What is your reason for deciding to seek treatment: (presenting problem)?**

**History of present problem:** (be as specific as you can: symptoms, when did it start, how long since you have had these symptoms, how often, how does it affect you)?

Was there an event which made these issues or problems surface?      Y      N

If yes, please describe:

---

**PLEASE INDICATE HOW YOUR PROBLEMS ARE AFFECTING THE FOLLOWING AREAS:**

	No Effect	Little Effect	Some Effect	Much Effect	Significant Effect	Not Applicable
Marriage/relationship	1	2	3	4	5	N/A
Family	1	2	3	4	5	N/A
Job/School Performance	1	2	3	4	5	N/A
Friendships	1	2	3	4	5	N/A
Hobbies	1	2	3	4	5	N/A
Financial Situation	1	2	3	4	5	N/A
Physical Health	1	2	3	4	5	N/A
Anxiety Level/Nerves	1	2	3	4	5	N/A
Mood	1	2	3	4	5	N/A
Sexual Functioning	1	2	3	4	5	N/A
Ability to Concentrate	1	2	3	4	5	N/A
Ability to Control Temper	1	2	3	4	5	N/A
Spirituality	1	2	3	4	5	N/A
Eating Habits	1	2	3	4	5	N/A

If affected, describe how: \_\_\_\_\_

---

Sleeping Habits      1      2      3      4      5      N/A

If affected, describe how: \_\_\_\_\_

---

**Estimate the severity of above problem:** Mild \_\_\_\_ Moderate \_\_\_\_ Severe \_\_\_\_ Very severe \_\_\_\_?

**Past psychiatric history:** (prior treatment, symptoms, diagnoses, hospitalization, suicide attempts, self-harming behavior, cutting)?

Have you ever received **psychological or behavioral health** treatment of any kind before?      Y      N

If yes, please answer the following:

What type of care did you receive?    Inpatient (hospital)      Outpatient      Both

When were you in treatment? \_\_\_\_\_

Where were you in treatment? \_\_\_\_\_

How long were you in treatment? \_\_\_\_\_

Who was your therapist or doctor? \_\_\_\_\_

Did your doctor prescribe medicine at that time?     Y     N

If yes, what was prescribed (include dosages if known)? \_\_\_\_\_

**Trauma History:** (physical, sexual, mental, when, persons involved)?

**Family psychiatric History:** (History of mental illness in family, diagnoses)?

**Medical Conditions & History:** (Current and past medical conditions, surgeries, accidents, falls, illnesses, treatments, allergies, etc)?

**Specify medications you are currently taking:** (prescribed and over the counter medications)

**Medical Doctor:** (S) (name/phone)?

**Substance Use:** (What substance (s), start date, last use, amount, frequency, attempts to stop or cut down)?

**SUBSTANCE USE HISTORY**

How often do you use:

Never                      Monthly                      Weekly                      Daily

Alcohol \_\_\_\_\_

Cocaine \_\_\_\_\_

Hallucinogens (i.e. LSD) \_\_\_\_\_

Inhalants (i.e. paint) \_\_\_\_\_

Marijuana \_\_\_\_\_

Methamphetamine \_\_\_\_\_

Narcotics (i.e. heroin) \_\_\_\_\_

Over-the-counter drugs \_\_\_\_\_

Tobacco \_\_\_\_\_

Coffee/Soda \_\_\_\_\_

# of cups/cans \_\_\_\_\_

Other \_\_\_\_\_

Have you ever received substance abuse treatment of any kind before? Y N

Have you ever felt you had a problem with, or thought you ought to cut down on, your drinking or drug use? Y N

**Family History:** (Family of origin, relationship with parents, siblings, significant others)?

**FAMILY BACKGROUND (include step-parents if applicable)**

	Name	Age (or deceased)	Level of Education	Occupation
Father	_____	_____	_____	_____
Mother	_____	_____	_____	_____
Siblings	_____	_____	_____	_____

Have your parents ever been divorced? \_\_\_\_\_

Have either of your parents ever had a problem with alcohol or drugs? \_\_\_\_\_

Was there any physical or sexual abuse in your family? \_\_\_\_\_

Are you in contact with your parents? \_\_\_\_\_

Are you in contact with your siblings? \_\_\_\_\_

Describe any medical or psychiatric conditions of your parents and siblings (including substance abuse):

**Social History:** (Significant relationships, social support, nature/quality of relationships)?

**Current:** Marital status: \_\_\_\_ Live with someone: \_\_\_\_ Name: \_\_\_\_\_ Years: \_\_\_\_

**Developmental History:** (Developmental milestones, delays)?

**Educational /Occupational History:** (Level of education, current, past employment etc)?

**Legal History:** (Arrest history, sentencing, Dui occurrences, incarceration, litigation)?

**Strengths / Limitations:**

**Other information that could be relevant to your treatment:**

**Past & present marriage (s):** (names, years together, and statement about the nature of the relationship(s), i.e., friendly, distant, physically/emotionally abusive, loving, hostile?)

**Present spouse or partner name:** (Education/occupation)?

**Friendships, community & spiritual supports:**

**Describe your childhood in general:** (Relationships with parents, siblings, others, school, neighborhood, relocations, any school/behavioral/problems, abusive/alcoholic parent)

**Estimate how many hours/day you spend online:** (Facebook, YouTube, internet gaming, texting, browsing, dating sites, internet pornsites.)?

Facebook: \_\_\_\_\_ YouTube: \_\_\_\_\_ Gaming: \_\_\_\_\_ Texting: \_\_\_\_\_ Browsing: \_\_\_\_\_  
Work/School: \_\_\_\_\_ Other: \_\_\_\_\_

**What gives you the most joy or pleasure in your life?**

**What are your main worries and fears?**

**What are your most important hopes or dreams?**

Revised 9.3.2018

*Please add, on the other side of the page or on a separate page, any other information you would like me to know about you and your situation.*